

13 December 2024

Mr Stuart Roberts
Australian Stock Exchange
20 Bridge Street
Sydney NSW 2000

By email: TradingHaltSydney@asx.com.au

Dear Stuart,

Request for Extension of Voluntary Suspension of Quoted Securities

Mighty Kingdom Limited (ASX: MKL or 'the Company') requests that the voluntary suspension currently applied to its quoted securities be extended by the ASX from the commencement of trading today, 13 December 2024.

The information required under Listing Rule 17.2 is set out below:

1. The Company advises that the proposed material acquisition and capital raising initiatives (transactions), referred to in its request for extension of voluntary suspension dated 8 November 2024 will not be proceeding at this time. The Company is nevertheless progressing the capital raising initiatives referred to in its request for extension of voluntary suspension dated 12 November 2024. The Company has a reasonable expectation that the capital raising arrangements are in the final stages of completion and expect an announcement to be made by commencement of normal trading, Monday 16 December 2024. The capital raising will take the form of a secured debt facility, with the option of conversion to equity subject to shareholder approval.
2. The Company notes its available funding as disclosed in its Appendix 4C Cash Flow Report dated 31 October 2024 and is continuing to focus on the capital raising initiatives. These capital raising initiatives are critical to the Company's continued financial viability. In the Company's opinion, the continued trading of its securities is likely to be materially prejudicial to its ability to complete the capital raising initiatives.
3. The voluntary suspension should remain in place until the earlier of:
 - o the release of an announcement by the Company in relation to the completion of the capital raising; or
 - o the commencement of normal trading on Monday, 16 December 2024.
4. The Company is not aware of any reason why its securities should not be suspended.
5. There is no other information necessary to inform the market about the suspension.

Please contact me if you have any further questions.

This request is authorised by the Board of Directors of Mighty Kingdom Limited.

Yours sincerely,

Katelyn Adams
Company Secretary

For further information, please contact

David Butorac

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