



Announcement Summary

Entity name

ACTINOGEN MEDICAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 13, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|----------------------------------|-----------------------------------|------------------------------------|------------|
| New class - code to be confirmed | ACWOD OPTION EXPIRING 31-MAY-2027 | 175,546,013 | 05/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACTINOGEN MEDICAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

086778476

1.3 ASX issuer code

ACW

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

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Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into a new class

FROM (Existing Class)

ASX +security code and description

ACWAQ : OPTION EXPIRING 31-MAY-2027 EX \$0.05

TO (New Class)

ASX +security code

New class - code to be confirmed

TO (New Class)

+Security description

ACWOD OPTION EXPIRING 31-MAY-2027

TO (New Class)

+Security type

Options

TO (New Class)

ISIN Code

Please state the number of options that were exercised or other +convertible securities that were converted

175,546,013

The first date the options were exercised or other +convertible securities were converted

13/12/2024

The last date the options were exercised or other +convertible securities were converted

13/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

5/6/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -

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including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | 86 | 0.02 % |
| 1,001 - 5,000 | 160 | 0.26 % |
| 5,001 - 10,000 | 86 | 0.38 % |
| 10,001 - 100,000 | 257 | 6.11 % |
| 100,001 and over | 199 | 93.22 % |

Options Details

| +Security currency | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.05000000 | 31/5/2027 |

Details of the type of +security that will be issued if an option is exercised

ACW : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

One ACW fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Prospectus dated 7 May 2024

<https://announcements.asx.com.au/asxpdf/20240507/pdf/0639q9zfn39bhb.pdf>



Issue details

Number of +securities to be quoted

175,546,013

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued under a Prospectus dated 7 May 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Subsequent listing of \$0.05 31-MAY-2027 options issued under a Prospectus dated 7 May 2024

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ACW : ORDINARY FULLY PAID | 3,073,313,795 |
| ACWOC : OPTION EXPIRING 30-SEP-2027 | 277,562,268 |
| New class - code to be confirmed : ACWOD OPTION EXPIRING 31-MAY-2027 | 175,546,013 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ACWAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,000,000 |
| ACWAQ : OPTION EXPIRING 31-MAY-2027 EX \$0.05 | 0 |
| ACWAP : OPTION EXPIRING 15-SEP-2026 EX \$0.0375 | 80,791,930 |
| ACWAL : OPTION EXPIRING 27-SEP-2025 EX \$0.046 | 1,600,000 |
| ACWAO : OPTION EXPIRING 11-SEP-2026 EX \$0.0375 | 85,775,526 |