



Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Friday December 13, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Details were disclosed in the company's Notice of Annual General Meeting lodged with ASX in October 2024. Issue of shares upon conversion of \$105,000 in loans to shares and options, as approved by shareholders at the company's AGM held on 27 November 2024.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BP8	ORDINARY FULLY PAID	35,000,002	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Details were disclosed in the company's Notice of Annual General Meeting lodged with ASX in October 2024. Issue of shares upon conversion of \$105,000 in loans to shares and options, as approved by shareholders at the company's AGM held on 27 November 2024.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BP8 : ORDINARY FULLY PAID

Issue date

13/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

35,000,002

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Conversion of loans to shares and options as approved by shareholders at 27 November 2024 AGM

The purpose(s) for which the entity is issuing the securities

To fund the retirement of debt



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BP8 : ORDINARY FULLY PAID	431,641,481
BP8O : OPTION EXPIRING 07-JUL-2027	44,166,876

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.09	5,533,338
BP8AB : CONVERTIBLE NOTES	239,000
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.085	5,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.25	5,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	123,814,054
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.085	1,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.10	1,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.05	100,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.125	3,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.25	1,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.375	500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024

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