



Announcement Summary

**Entity name**

BPH GLOBAL LTD

**Date of this announcement**

Friday December 13, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options with an exercise price of \$0.006 per Option expiring 13 December 2027.	17,500,001	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BPH GLOBAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

57009104330

**1.3 ASX issuer code**

BP8

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/12/2024

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Attaching options issued upon conversion of loans to shares

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options with an exercise price of \$0.006 per Option expiring 13 December 2027.

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

13/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241025/pdf/0691673hqxlvb0.pdf>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00600000

## Expiry date

13/12/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BP8 : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Details were disclosed in the company's Notice of Annual General Meeting lodged with ASX in October 2024. Issue of attaching options to shares (1 option for every 2 shares basis) upon conversion of \$105,000 in loans to shares and options, as approved by shareholders at the company's AGM held on 27 November 2024.



Issue details

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**Number of +securities**

17,500,001

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Issue of attaching options to shares (1 option for every 2 shares basis) upon conversion of \$105,000 in loans.

**Purpose of the issue**

To fund the retirement of debt

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8 : ORDINARY FULLY PAID	396,641,479
BP8O : OPTION EXPIRING 07-JUL-2027	44,166,876

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.09	5,533,338
BP8AB : CONVERTIBLE NOTES	239,000
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.085	5,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.25	5,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	123,814,054
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.085	1,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.10	1,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.05	100,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.125	3,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.25	1,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.375	500,000
New class - code to be confirmed : Options with an exercise price of \$0.006 per Option expiring 13 December 2027.	17,500,001



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/11/2024

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