



Announcement Summary

**Entity name**

CURVEBEAM AI LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 13, 2024

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CVB	ORDINARY FULLY PAID	771,534	13/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CURVEBEAM AI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32140706618

**1.3 ASX issuer code**

CVB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/12/2024

For personal use only



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CVBAQ : SHARE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

CVB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

54,687

**The first date the options were exercised or other +convertible securities were converted**

13/12/2024

**The last date the options were exercised or other +convertible securities were converted**

13/12/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Robert Lilley	Robert McG Lilley	54,687

**Issue date**

13/12/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



## Issue details

**Number of +securities to be quoted**

54,687

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Share Rights for FY23 Director Fees Chair which have vested and are converting : 54,687  
Part of Share Rights approved at Item 3.1 of the FY2023 AGM

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.480000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CVBAQ : SHARE RIGHTS

**TO (Existing Class)****ASX +security code and description**

CVB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

469,982

**The first date the options were exercised or other +convertible securities were converted**

13/12/2024

**The last date the options were exercised or other +convertible securities were converted**

13/12/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ura Phillip Stephen Auckland	Ura Phillip Stephen Auckland	88,279

**Issue date**

13/12/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

## Issue details

**Number of +securities to be quoted**

469,982

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

FY2023 STIs for Senior Leaders converted to Share Rights at \$0.401, now vested and converting to shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.401000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

CVBAQ : SHARE RIGHTS

**TO (Existing Class)****ASX +security code and description**

CVB : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

246,865

**The first date the options were exercised or other +convertible securities were converted**

13/12/2024

**The last date the options were exercised or other +convertible securities were converted**

13/12/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

13/12/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

246,865

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part of a grant of Share Rights to employees at IPO, with 50% now vested and converting to shares

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.480000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVB : ORDINARY FULLY PAID	318,376,463

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CVBAQ : SHARE RIGHTS	579,066
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,458,376
CVBAS : OPTION EXPIRING 21-AUG-2025 EX \$0.66460429	11,512,870
CVBAP : SHARE RIGHTS RESTRICTED	43,750
CVBAL : OPTION EXPIRING 11-MAY-2029 RESTRICTED	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 RESTRICTED	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 RESTRICTED	2,064,011
CVBAO : OPTION EXPIRING 16-AUG-2029 RESTRICTED	93,750
CVBAH : ORDINARY FULLY PAID RESTRICTED	69,199,471
CVBAK : OPTION EXPIRING 21-AUG-2025 RESTRICTED	887,893