

17 December 2024

Debt Refinance Update

Intelligent Monitoring Group Limited ("IMG," or "the Company") (ASX: IMB) is pleased to announce that it has now been offered and selected an Indicative Term Sheet from one of the "Big 4" Australian banks to refinance its current "ADT Acquisition-related" debt facility and will now move to the documentation and finalisation stage during January & February 2025.

This follows a significant period of work and financial modelling by Neu Capital and highlights the strength of the Company's Balance Sheet and the position that IMG has worked hard to achieve over the past 12 to 18 months. The Company has implemented a growth and acquisition strategy to build one of the largest security focused businesses in Australia and New Zealand.

IMG is delighted at the level of interest received from several large Australian banks and notes that the terms proposed will significantly and materially improve the Company's free cash flow and further improve the business's capital strength moving forward.

ENDS –

Authorisation: This announcement is authorised for release by the Managing Director of Intelligent Monitoring Group Limited.

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