



## REFINANCING OF CORPORATE DEBT FACILITIES

**17 December 2024:** Nine Entertainment Co. (ASX:NEC) advises that it has signed binding agreements to refinance its existing corporate debt facilities. Given the favourable pricing on the new facility, Nine has lifted the size of the facility from \$750m to \$900m.

The new facilities will comprise 3, 4 and 5 year revolving cash advance facilities of \$800 million and a one year \$100 million working capital facility. These facilities replace the current \$750 million facilities expiring between December 2024 and December 2027. There are no material changes to the terms of the existing facilities, covenants or the permitted uses of funds.

The facilities will be provided by a syndicate of seven banks - including the existing syndicate of Australia and New Zealand Banking Group, Commonwealth Bank of Australia, Westpac Banking Corporation, Macquarie, Sumitomo Mitsui Banking Corporation and JP Morgan as well as new lender, National Australia Bank.

The refinancing will be formally completed in December 2024.

This announcement was authorised for lodgement by the Company Secretary of Nine.

**Further information:**

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