

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> AI-Media Technologies Limited
<b>ABN</b> 12 122 058 708

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Anthony Abrahams
<b>Date of last notice</b>	9 December 2024

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct & Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Anthony Abrahams' indirect interest arises by virtue of having a relevant interest in securities held by Pearlrose Pty Limited under section 608(1) of the <i>Corporations Act 2001</i> (Cth).
<b>Date of change</b>	16 December 2024
<b>No. of securities held prior to change</b>	35,589,898 ordinary shares held as follows:  <b>Direct Interest *</b> 5,250,000 ordinary shares  <b>Indirect Interest *</b> 30,339,898 held by Pearlrose Pty Limited.
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	Direct Interest in 312,500 ordinary shares acquired on-market.
<b>Number disposed</b>	Nil

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$250,275 (\$0.80 per share)
<b>No. of securities held after change</b>	<b>35,902,398</b> ordinary shares held as follows:  <b>Direct Interest*</b> 9,937,500 ordinary shares  <b>Indirect Interest*</b> 25,964,898 held by Pearlrose Pty Limited.
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market crossing for acquisition of direct interest in 312,500 shares  * Mr Abrahams has recently transferred 4,375,000 shares held by Pearlrose Pty Limited to Mr Anthony Abrahams (i.e. from indirect interest to direct interest).

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

### Part 3 – <sup>+</sup>Closed period

<sup>+</sup> See chapter 19 for defined terms.

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<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.