



Announcement Summary

Entity name

SKS TECHNOLOGIES GROUP LIMITED

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO Options ex \$2.00 exp 18/12/2028	500,000	18/12/2024
New class - code to be confirmed	CEO Options ex \$2.25 exp 18/12/2028	500,000	18/12/2024
New class - code to be confirmed	CEO Options ex \$2.50 exp 18/12/2028	500,000	18/12/2024
New class - code to be confirmed	CEO Options ex \$2.75 exp 18/12/2028	500,000	18/12/2024
New class - code to be confirmed	CEO Options ex \$3.00 exp 18/12/2028	500,000	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SKS TECHNOLOGIES GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

004554929

1.3 ASX issuer code

SKS

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CEO Options ex \$2.00 exp 18/12/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Jinks	Matthew Jinks	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
<https://announcements.asx.com.au/asxpdf/20241024/pdf/069hmsnt00l3db.pdf>

(refer to Annexure A)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.00000000

Expiry date

18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms
<https://announcements.asx.com.au/asxpdf/20201019/pdf/44nt2hytbwln4b.pdf>
Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to CEO following the passing of resolution 6 at 2024 AGM.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO Options ex \$2.25 exp 18/12/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Jinks	Matthew Jinks	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241024/pdf/069hmsnt00l3db.pdf>

(refer to Annexure A)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.25000000

Expiry date

18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20201019/pdf/44nt2hytbwln4b.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to CEO following the passing of resolution 6 at 2024 AGM.



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO Options ex \$2.50 exp 18/12/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Jinks	Matthew Jinks	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241024/pdf/069hmsnt00l3db.pdf>
(refer to Annexure A)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.50000000	18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKS : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201019/pdf/44nt2hytbwln4b.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Options issued to CEO following the passing of resolution 6 at 2024 AGM.

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO Options ex \$2.75 exp 18/12/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Jinks	Matthew Jinks	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20241024/pdf/069hmsnt0013db.pdf>

(refer to Annexure A)

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.75000000

Expiry date

18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201019/pdf/44nt2hytbwln4b.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to CEO following the passing of resolution 6 at 2024 AGM.

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO Options ex \$3.00 exp 18/12/2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Matthew Jinks	Matthew Jinks	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241024/pdf/069hmsnt00l3db.pdf>

(refer to Annexure A)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 3.00000000	18/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SKS : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20201019/pdf/44nt2hytbwln4b.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to CEO following the passing of resolution 6 at 2024 AGM.

Issue details

Number of +securities

500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKS : ORDINARY FULLY PAID	112,069,879

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : CEO Options ex \$2.00 exp 18/12/2028	500,000
New class - code to be confirmed : CEO Options ex \$2.25 exp 18/12/2028	500,000
New class - code to be confirmed : CEO Options ex \$2.50 exp 18/12/2028	500,000
New class - code to be confirmed : CEO Options ex \$2.75 exp 18/12/2028	500,000
New class - code to be confirmed : CEO Options ex \$3.00 exp 18/12/2028	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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