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Announcement Summary

Entity name

ORCODA LIMITED

Date of this announcement

Wednesday December 18, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EX AT $0.16, EXPIRING ON 18 DECEMBER 2027	7,000,000	18/12/2024

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ORCODA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	009065650

1.3 ASX issuer code

ODA

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EX AT $0.16, EXPIRING ON 18 DECEMBER 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

18/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
GEOFFREY JAMIESON	Tamlin Holdings Pty Ltd <A/C GSJ TRUST>	5,000,000
BRENDAN MASON	BRENDAN LINNELL MASON	1,000,000
GEOFFREY WILLIAMS	GEOFFREY LEONARD WILLIAMS	500,000
MAREE ADSHEAD	MAREE ELLEN DAHLSTEDT	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.16000000	18/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTIONS EX AT $0.16, EXPIRING ON 18 DECEMBER 2027

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the 2024 Notice of Annual General Meeting, Resolution 5 - Orcoda securities Plan - Issue Approval. The summary of the plan is set out in Schedule 1
chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://announcements.asx.com.au/asxpdf/20241031/pdf/069wrkqd07r3z8.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of 7,000,000 Options, exercisable at $0.16 consideration, expiring 18 December 2027, each
are issued under the Orcoda Securities Plan as an incentive to key personnel, to further align employee and shareholder objectives as approved by shareholders in Resolution 6 to 9 of the 2024 AGM.

Issue details

Number of +securities

7,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODA : ORDINARY FULLY PAID	170,657,069

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODAAJ : PERFORMANCE RIGHTS	7,400,000
New class - code to be confirmed : OPTIONS EX AT $0.16, EXPIRING ON 18 DECEMBER 2027	7,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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