



Announcement Summary

Entity name

PAINCHEK LTD

Date of this announcement

Thursday December 19, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PCKAY	OPTION EXPIRING 19-DEC-2025 DEFERRED	170,501,357	19/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PAINCHEK LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

146035127

1.3 ASX issuer code

PCK

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

25-Nov-2024 09:52

Announcement Title

New - Proposed issue of securities - PCK

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Ordinary Fully Paid Shares

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PCKAY : OPTION EXPIRING 19-DEC-2025 DEFERRED

Date the +securities the subject of this notification were issued

19/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

170,501,357

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCK : ORDINARY FULLY PAID	1,637,261,152

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCKAT : OPTION EXPIRING 23-MAR-2025 EX \$0.09	1,000,000
PCKAY : OPTION EXPIRING 19-DEC-2025 DEFERRED	170,501,357
PCKAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	47,350,000
PCKAV : OPTION EXPIRING 24-SEP-2025 EX \$0.075	7,000,000
PCKAA : PERFORMANCE RIGHTS	13,577,414
PCKAE : OPTION EXPIRING 25-AUG-2025 EX \$0.084	5,000,000