

Loyalty Option Offer

Highlights

- DY6 to undertake a loyalty issue to eligible shareholders in the form of a 1 for 2 non-renounceable, pro-rata entitlement offer of Loyalty Options
- The Loyalty Options will have a subscription price of \$0.007 each and an exercise price of \$0.08 each, expiring on or before the date that is 4 years from the date of the initial issue
- The Loyalty Option offer will be fully underwritten by the Company's Directors

DY6 Metals Ltd (ASX: DY6, "DY6" or "Company") is pleased to announce the details of its Loyalty Options offer. The Loyalty Option offer is a non-renounceable, pro-rata entitlement offer of 1 unlisted option (**Loyalty Option**) for every 2 fully paid ordinary shares held by Eligible Shareholders (defined below), at an offer price of \$0.007 per Loyalty Option to raise approximately \$204,750 before costs (**Entitlement Offer**). Each Loyalty Option is exercisable at \$0.08 expiring on or before the date that is 4 years from the date of the initial issue.

The Entitlement Offer will be available to all registered shareholders who hold shares at 5.00pm (WST) on Monday, 30 December 2024 (**Record Date**) with registered addresses in Australia and New Zealand (**Eligible Shareholders**). Proceeds from the offer will go towards exploration activities, the costs of the Entitlement Offer and working capital. There are no underwriting fees payable in relation to the Entitlement Offer.

The Directors reserve the right to place any shortfall at their absolute discretion subject to any restrictions imposed by the *Corporations Act 2001* (Cth) (**Corporations Act**) or the ASX Listing Rules.

The Key dates for the Entitlement Offer are set out below:

EVENT	DATE
Lodgement of Prospectus with ASIC	19 December 2024
Announcement of Entitlement Offer and lodgement of Appendix 3B with ASX	20 December 2024
Notice to Option holders	20 December 2024
Ex-date	27 December 2024
Record Date for the Entitlement Offer	30 December 2024
Notice to ineligible shareholders	3 January 2025
Despatch of Prospectus and Entitlement and Acceptance Form	3 January 2025
Opening date of Entitlement Offer (9.00am Perth time)	3 January 2025
Last date to extend the closing date of Entitlement Offer (before noon Sydney time)	9 January 2025
Closing date of Entitlement Offer (5.00pm Perth time)*	14 January 2025

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ASX and Underwriter notified of under subscriptions	17 January 2025
Underwriter subscribes for Shortfall under terms of Underwriting Agreements	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Offer (before noon Sydney time)	21 January 2025
Issue date and lodgement of Appendix 3G for New Options offered under the Shortfall Offer	22 January 2025
Expected date for despatch of new holding statements	22 January 2025

The dates noted in this table are indicative only and subject to change. Subject to the Corporations Act and the ASX Listing Rules, the Company reserves the right to vary these dates, including the closing date of the Entitlement Offer.

The Entitlement Offer will be made under a transaction specific prospectus issued under section 713 of the Corporations Act (**Prospectus**). The Prospectus was lodged with ASIC on 19 December 2024 and with ASX on 20 December 2024. The Prospectus will be sent to all Eligible Shareholders on Friday, 3 January 2025, as set out in the timetable above. The Prospectus will provide details on how to participate in the Entitlement Offer.

-ENDS-

This announcement has been authorised by the Board of DY6.

More information

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