ASX Code: FDV
20 December 2024

Strategic Review Update

Frontier Digital Ventures Limited ("**FDV**" or the "**Company**") is pleased to provide an update in relation to the strategic review (refer to ASX announcement, '*3Q 2024 Trading Update & Strategic Review*', 31 October 2024), which will investigate options to unlock and maximise shareholder value, with a focus on 360 LATAM (**"Strategic Review"**).

FDV has engaged Royal Bank of Canada (trading as RBC Capital Markets (**"RBC"**)) as its financial advisor to assist with the Strategic Review. RBC is one of North America's leading diversified financial services companies and a top 10 global bank, based on market capitalisation.

In addition to RBC, Vesparum Capital is acting in an independent capital markets advisory role, and Herbert Smith Freehills as Australian legal advisor, to FDV in relation to the Strategic Review.

FDV will keep the market updated in accordance with its continuous disclosure obligations.

- ENDS -

This announcement is authorised for release by the Board of Directors of Frontier Digital Ventures Ltd.

For more information, please contact:

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About FDV
Frontier Digital Ventures (FDV) is a leading owner and operator of online classifieds marketplaces in fast growing emerging regions. Currently, FDV operates across three regions – 360 LATAM, MENA Marketplaces Group and FDV Asia. FDV works alongside local management teams across property, automotive and general classifieds, providing strategic oversight and operational guidance which leverages FDV's deep classifieds experience and proven track record. FDV seeks to unlock further monetisation opportunities beyond the typical classifieds revenue, to grow the equity value of its operating companies and realise their full potential. Find out more at frontierdv.com.

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