

ASX Announcement | 20 December 2024
DomaCom Limited (ASX: DCL)

**DomaCom Secures Exclusive Licence for Bricklet
Homeowner Platform with Path to Full Acquisition**

DomaCom Limited (ASX:DCL) (**'DomaCom'** or **'Company'**) refers to earlier releases dated 31 January 2024 and 4 March 2024 and is pleased to announce that it has varied its term sheet with Bricklet Ltd (**Bricklet**) to incorporate an exclusive licence agreement for the *Bricklet Homeowner Platform* and its associated assets. This strategic development aligns with DomaCom's vision of evolving into a fund-first, technology-driven company following the recent announcement of the *Australian Homeowner Equity Fund*.

Key Terms of the Variation

- **Proposed Acquisition:** Instead of acquiring 100% of the issued capital of Bricklet, DomaCom and Bricklet have agreed to proceed with a licence agreement for the worldwide exclusive license to use the *Bricklet Homeowner Platform*.
- **Exclusive Licence:** DomaCom has secured the exclusive rights to operate and develop the *Bricklet Homeowner Platform* as part of this agreement.
- **Path to Acquisition:** The agreement provides a structured pathway for DomaCom to fully acquire the platform and its assets in the future.
- **Revenue Sharing:** Under the licence agreement (for an initial term of up to 5 years), a 50% revenue share will be paid to the shareholders of Bricklet, capped at \$100 million, ensuring alignment with the platform's success.
- **No Upfront Payment:** This performance-based deal involves no upfront payment, minimising risk and maximising future upside for all parties.

The proposed licence remains subject to all required ASIC, ASX, regulatory and shareholder approvals being obtained. These terms outline the principal terms and conditions of a licence agreement between the Company and Bricklet. The definitive licence agreement will be subject to further negotiations and execution by both parties.

Strategic Rationale

The *Bricklet Homeowner Platform* will serve as a vital component of DomaCom's strategy to increase revenue per Funds Under Management (FUM) by integrating advanced technology with fund operations. This exclusive licence enables DomaCom to leverage the platform's capabilities immediately while working towards its eventual acquisition.

By incorporating the *Bricklet Homeowner Platform* into its operations, DomaCom is better positioned to drive growth through innovative solutions like the *Australian Homeowner Equity Fund*. This synergy aligns with the Company's objective to deliver greater value to shareholders and unitholders.

Darren Younger, CEO of DomaCom, said:

"Securing this exclusive licence for the Bricklet Homeowner Platform is a game-changer for DomaCom. It allows us to harness the platform's potential while maintaining a performance-based approach that minimizes risk. This agreement represents a significant step forward in our mission to transform DomaCom into a technology-driven fund-first company, creating better outcomes for investors and empowering Australians to achieve homeownership."

Giuseppe Porcelli, Chairman of Bricklet, said:

"This agreement with DomaCom reflects a shared vision to deliver innovative pathways to homeownership for Australians. The structured approach ensures alignment between both parties, fostering long-term value and growth. We are excited to see the Bricklet Homeowner Platform evolve under DomaCom's leadership and deliver real impact for homeowners and investors alike."

Looking Ahead

Further to earlier announcements, the Company and Bricklet continue to evaluate a potential strategic acquisition based on shared goals.

The exclusive licence of the *Bricklet Homeowner Platform* underpins DomaCom's broader growth strategy, leveraging technology to improve fund performance and operational efficiency. This agreement provides a clear path toward eventual ownership of the platform, ensuring long-term value creation for shareholders and stakeholders.

This announcement has been authorised for release to the market by the Board of Directors.

End

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About DomaCom

DomaCom Limited (ASX:DCL) is the operator of an innovative managed investments platform for a wide range of assets across wholesale and retail markets. The platform offers investors and financial advisers easy access, reporting and transparency with comparatively lower minimum investments and competitive costs and structures. Investments on the platform can include a range of unique assets from agriculture, energy, securities, commercial and residential property.

As a leader in the Australian financial sector, DomaCom has a reputation for innovative structures and making portfolio diversification a reality for investors.

To learn more, please visit: www.domacom.com.au

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