



Announcement Summary

Entity name

MAAS GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 23, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MGH	ORDINARY FULLY PAID	448,895	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAAS GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84632994542

1.3 ASX issuer code

MGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2020 13:29	New - Proposed issue of Securities - MGH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A maximum of 1,346,686 shares are to be issued as part consideration for the acquisition of Macquarie Geotechnical Pty Ltd in December 2020. The remaining shares to be issued, subject to adjustment in relation to future employment service conditions and warranty or indemnity claims, is as follows:
-21 December 2025 (fifth anniversary of completion of acquisition): 448,895



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MGH : ORDINARY FULLY PAID

Issue date

24/12/2024

Issue details

Number of +securities to be quoted

448,895

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued as part consideration for the acquisition of Macquarie Geotechnical Pty Ltd in December 2020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.660000

Any other information the entity wishes to provide about the +securities to be quoted

Nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MGH : ORDINARY FULLY PAID	354,804,457

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGHAA : PERFORMANCE RIGHTS	2,754,364

For personal use only