



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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23 December 2024

ASX RELEASE

EOS Announces \$34 million of New Orders including Counter-Drone Rocket Systems

Electro Optic Systems Holdings Limited (“EOS” or the “Company”) (ASX: EOS) announces that it has recently secured new orders amounting to approximately A\$33.7 million.

EOS has received an order for Counter-Drone Container Based Remote Weapon Systems (CBRWS) from a new Western European customer valued at EUR8.2 million (approximately A\$13.6 million). The CBRWS will be integrated with a 70mm long-range counter-drone rocket system. These systems are expected to be delivered during 2025.

EOS Singapore has also received orders for remote weapon system spares worth SGD17.1 million (approximately A\$20.1 million). These orders are expected to be delivered during 2025 and 2026.

These orders demonstrate the benefits of EOS’ strategic focus on diversifying its remote weapon system product range and customer base in recent years. EOS’ key focus in the coming months will continue to be the development of its order book.

This announcement has been authorised for release to the ASX by the Board of Directors of the Company.

Further information:

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You can find out more about EOS and ask questions relating to this announcement on our Investor Hub by following the link below:

<https://investorhub.eos-aus.com/>

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ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions: Defence Systems and Space Systems

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), as well as fully integrated and modular counter-UAS and C4 systems.

Space Systems includes all EOS space and communications businesses, and operates as two entities – Space Technologies and EM Solutions. Space Technologies specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control and space warfare. EM Solutions delivers world-leading RF and optical space communications technology. Its core product range centres around the development and production of high-end, broadband radio transceivers for satellite communications as well as satellite communications-on-the-move terminals for defence and government customers.

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.