



Announcement Summary

**Entity name**

X2M CONNECT LIMITED

**Date of this announcement**

Monday December 23, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	\$0.05 call option expiring 20 December 2026	15,280,000	21/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

X2M CONNECT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

637951154

**1.3 ASX issuer code**

X2M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/12/2024

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

16-Dec-2024 10:18

**Announcement Title**

New - Proposed issue of securities - X2M

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

For personal use only



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

Placement Details

---

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

21/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Securities are \$0.05 call options expiring 20 December 2026

Issue details

---

**Number of +securities**

15,280,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching option issued on the basis of one option for every new share subscribed for

---



Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

\$0.05 call option expiring 20 December 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

21/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://x2mconnect.com/investor-centre/> ASX announcements

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

20/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

X2M : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

15,280,000



For personal use only



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
X2M : ORDINARY FULLY PAID	361,660,695

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
X2MAH : OPTION EXPIRING VARIOUS DATES RESTRICTED	14,588,492
X2MAI : OPTION EXPIRING 13-SEP-2025 EX \$0.3575	7,217,587
X2MAJ : OPTION EXPIRING 15-JUL-2025 EX \$0.25	2,140,719
X2MAU : CONVERTIBLE NOTES	1,700,000
X2MAP : OPTION EXPIRING 02-SEP-2029 EX \$0.1375	5,785,510
X2MAQ : OPTION EXPIRING 29-AUG-2027 EX \$0.14	986,822
X2MAX : OPTION EXPIRING 31-OCT-2024 EX \$0.045	1,499,994
X2MAR : OPTION EXPIRING 17-MAR-2028 EX \$0.14	1,518,028
X2MAS : PERFORMANCE RIGHTS	19,101,040
X2MAT : OPTION EXPIRING 17-MAR-2028 EX \$0.34	961,180
X2MAV : OPTION EXPIRING 04-SEP-2028 EX \$0.0975	12,196,217
X2MAZ : OPTION EXPIRING 23-JAN-2029 EX \$0.067	19,268,041
X2MAAB : OPTION EXPIRING 25-OCT-2029 EX \$0.067	21,185,914
X2MAAC : OPTION EXPIRING 10-DEC-2029 EX \$0.067	11,765,869
X2MAL : OPTION EXPIRING 14-APR-2027 EX \$0.50	2,058,286



X2MAM : OPTION EXPIRING 27-JUN-2027 EX \$0.50	1,571,366
X2MAW : OPTION EXPIRING 26-OCT-2026 EX \$0.04	11,000,000
New class - code to be confirmed : \$0.05 call option expiring 20 December 2026	15,280,000

For personal use only