



Announcement Summary

Entity name

ZOOM2U TECHNOLOGIES LIMITED

Date of this announcement

Monday December 23, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Z2UAK	15,150,000	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZOOM2U TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

23636364246

1.3 ASX issuer code

Z2U

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Z2UAK

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Drew Kelton	Skyecom Consulting Pty Limited <Kelton Family A/C>	1,000,000
Steve Orenstein	SMO SMSF Pty Ltd <SMO Superannuation Fund A/C>	3,000,000
Michael Gayst	Gayst Super Pty Limited <Gayst Super Fund A/C>	3,000,000
Mike Rosenbaum	Michael Rosenbaum Investments Pty Ltd <The M Rosenbaum Family Trust>	500,000
Kara Nicholls	Kara-Lyn Nicholls	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Notice of 2024 AGM

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02873386-2A1558563>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.1350000

Expiry date

20/12/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Z2U : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See notice of 2024 AGM

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02873386-2A1558563>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,150,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2U : ORDINARY FULLY PAID	193,785,927

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2UAJ : OPTION EXPIRING 21-MAR-2030 EX \$0.12	1,250,000
Z2UAG : OPTION EXPIRING 28-MAR-2027 EX \$0.35	987,791
Z2UAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	5,185,904
Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,222,530
Z2UAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
Z2UAF : WARRANTS	19,000,000
Z2UAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	5,150,000
New class - code to be confirmed : Z2UAK	15,150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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