



Announcement Summary

Entity name

CARDIEX LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 24, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDX	ORDINARY FULLY PAID	32,500,000	24/12/2024
CDXOA	OPTION EXPIRING 30-NOV-2025	32,500,000	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARDIEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

81113252234

1.3 ASX issuer code

CDX

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

18-Dec-2024 10:26

Announcement Title

New - Proposed issue of securities - CDX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors participation in the Placement is subject to shareholder approval to be sought at the earlier of the 2025 Annual General Meeting or an extraordinary general meeting convened by the Company prior.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDX : ORDINARY FULLY PAID

Issue date

24/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

32,500,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

ASX +security code and description

CDXOA : OPTION EXPIRING 30-NOV-2025

Issue date

24/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

32,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued as free attaching options with Placement being conducted. Placement participants receive an option on a 1:1 basis.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.0000001

Any other information the entity wishes to provide about the +securities to be quoted

None.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDX : ORDINARY FULLY PAID	328,924,568
CDXOA : OPTION EXPIRING 30-NOV-2025	110,916,851

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDXAA : OPTION EXPIRING 30-JUN-2028 EX \$0.50	1,825,000
CDXAC : OPTION EXPIRING 31-AUG-2026 EX \$0.45	4,990,000
CDXAW : OPTION EXPIRING 16-FEB-2026 EX \$0.45	1,415,318
CDXAR : OPTION EXPIRING 30-JUN-2027 EX \$0.80	1,300,000
CDXAD : OPTION EXPIRING 16-DEC-2027 EX \$0.50	1,850,000
CDXAE : OPTION EXPIRING 26-APR-2027 EX \$0.50	150,000
CDXAF : PERFORMANCE RIGHTS	4,500,000
CDXAQ : OPTION EXPIRING 11-JUN-2026 EX \$0.80	125,000
CDXAO : OPTION EXPIRING 15-FEB-2026 EX \$0.50	400,000
CDXAP : OPTION EXPIRING 15-FEB-2026 EX \$0.80	2,925,000
CDXAU : OPTION EXPIRING 16-DEC-2025 EX \$0.45	1,494,370