

Form 604  
Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

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To Company Name/Scheme    **Fenix Resources Limited**

ACN/ARSN                            **125 323 622**

### 1. Details of substantial holder (1)

Name:                                **Craig Douglas Mitchell**

ACN/ARSN (if applicable):    **N/A**

There was a change in the interests of the substantial holder on: **18/12/2024**

The previous notice was given to the company on: **04/07/2023**

The previous notice was dated: **03/07/2023**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPO)	49,990,000	8.01%	75,260,000	10.15%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/08/2024	Exxten Pty Ltd (Exxten)	Conversion of vested performance rights	Nil	5,000,000 FPO	5,000,000
11/07/2024	C&T Mitchell Super Pty Ltd	On-market trade	\$0.3765 per FPO	270,000 FPO	270,000
18/12/2024	Exxten	Allotment of FPO on achievement of performance milestone (refer ASX announcement dated 18 December 2024)	Nil	20,000,000 FPO	20,000,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest	Class and number of securities	Person's votes
Craig Douglas Mitchell	Exxten	Exxten	Has the power to exercise voting rights and dispose of the securities under s608(1)(b) and s608(1)(c) of the Corporations Act 2001 (Cth)	74,990,000 FPO	74,990,000
Craig Douglas Mitchell	C&T Mitchell Super Pty Ltd	C&T Mitchell Super Pty Ltd	As above	270,000 FPO	270,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Craig Douglas Mitchell	Level 3, 87 Colin Street, West Perth WA 6005

Signature:

Name: Craig Mitchell

Capacity:

Signed:



Date: 24/12/2024