



Update Summary

Entity name

ARCHTIS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday December 30, 2024

Reason for the update

Correct the expiry date of Options to 22 November 2027

Refer to next page for full details of the announcement

For personal use only



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correct the expiry date of Options to 22 November 2027

1.4b Date of previous announcement to this update

20/12/2024

1.5 Date of this announcement

30/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Oct-2024 08:47

Announcement Title

New - Proposed issue of securities - AR9

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

In the Appendix 3B dated 22 October 2024, an estimated exercise price of \$0.0945 was used. The actual exercise price is \$0.0972, which was determined with reference to the 5 day VWAP leading up to (but not including) the date of the 2024 AGM.

Issue details

Number of +securities

3,412,969

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the remuneration package of director, Dr Miles Jakeman



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

AR9O19 Unlisted Options (\$0.0972, 22 December 2027)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02870593>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.09720000

Expiry date

22/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AR9 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

In the Appendix 3B dated 22 October 2024, an estimated exercise price of \$0.0945 was used. The actual exercise price is \$0.0972, which was determined with reference to the 5 day VWAP leading up to (but not including) the date of the 2024 AGM.

Issue details

Number of +securities

3,412,969



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9 : ORDINARY FULLY PAID	286,624,298

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AR9AS : OPTION EXPIRING 13-DEC-2025 EX \$0.20	8,642,851
AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316	1,750,000
AR9AP : PERFORMANCE RIGHTS	3,572,146
AR9AU : OPTION EXPIRING 06-MAR-2026 EX \$0.1428	1,300,844
AR9AY : OPTION EXPIRING 20-DEC-2028 EX \$0.0771	416,504
AR9AZ : PERFORMANCE RIGHTS	2,082,521
AR9AX : OPTION EXPIRING 22-DEC-2027 EX \$0.0972	3,412,969
AR9AV : RESTRICTED STOCK UNITS	3,407,865
AR9AW : OPTION EXPIRING 21-DEC-2026 EX \$0.0792	2,505,013
AR9AT : OPTION EXPIRING 23-DEC-2025 EX \$0.20	3,337,102
New class - code to be confirmed : AR9O19 Unlisted Options (\$0.0972, 22 December 2027)	3,412,969