



Announcement Summary

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**Entity name**

APOLLO MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 30, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
AON	ORDINARY FULLY PAID	89,099,649	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

APOLLO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

96125222924

**1.3 ASX issuer code**

AON

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/12/2024

For personal use only



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
12-Dec-2024 09:41	Update - Update - Proposed issue of securities - AON	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The remaining shortfall from the Entitlement Offer is 143,014,350 Shares totalling approximately \$2.0 million. The Directors reserve the right to issue the Remaining Shortfall within three months after the closing date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

AON : ORDINARY FULLY PAID

**Issue date**

31/12/2024

Issue details

**Number of +securities to be quoted**

89,099,649

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of shares under the previously announced non-renounceable pro-rata entitlements raising gross proceeds of approximately \$1.25 million. The Company received applications for 89,099,649 Shares at an issue price of \$0.014 each under the Entitlement Offer and Shortfall Offer.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AON : ORDINARY FULLY PAID	785,442,549

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AONAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,000,000
AONAC : OPTION EXPIRING 31-DEC-2024 EX \$0.075	11,400,000
AONAU : OPTION EXPIRING 30-JUN-2025 EX \$0.06	8,000,000
AONAW : OPTION EXPIRING 30-JUN-2026 EX \$0.05	23,800,000
AONAS : PERFORMANCE RIGHTS EXPIRING 17-JUN-2027	2,000,000
AONAR : PERFORMANCE RIGHTS EXPIRING 17-JUN-2026	2,000,000