



ASX RELEASE | 31 December 2024

RESULTS OF ENTITLEMENT OFFER

Apollo Minerals Limited (ASX: AON) (“Apollo Minerals” or “Company”) advises that its previously announced non-renounceable pro-rata entitlements offer (“**Entitlement Offer**”) closed on Tuesday, 24 December 2024 raising gross proceeds of approximately \$1.25 million.

The Company received applications for 89,099,649 Shares at an issue price of \$0.014 each under the Entitlement Offer and Shortfall Offer.

Accordingly, the remaining shortfall (“**Remaining Shortfall**”) from the Entitlement Offer is 143,014,350 Shares totalling approximately \$2.0 million. The Directors reserve the right to issue the Remaining Shortfall within three (3) months after the closing date.

For further information, please contact:

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This announcement has been authorised for release by the Company’s Managing Director, Mr Neil Inwood.

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