



## Cancellation Summary

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**Entity name**

STRUCTURAL MONITORING SYSTEMS PLC

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday December 31, 2024

**Reason for the cancellation**

Replacement Appendix 2A to be lodged

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

STRUCTURAL MONITORING SYSTEMS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

106307322

**1.3 ASX issuer code**

SMN

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Replacement Appendix 2A to be lodged

**1.4d Date of previous announcement to this cancellation**

27/12/2024

**1.5 Date of this announcement**

31/12/2024

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

SMN : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

24/12/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

No

**If some of the issued +securities do not rank equally:**

**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

Yes

**Provide the actual non-ranking end date**

23/12/2025

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

CDIs are escrowed until 23 December 2025

Issue details

**Number of +securities to be quoted**

632,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

New CDIs issued to staff under the Employee Incentive Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.490000

**Any other information the entity wishes to provide about the +securities to be quoted**

New CDIs issued to staff under the Employee Incentive Plan

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

New CDIs issued to staff under the Employee Incentive Plan



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMN : CHESS DEPOSITARY INTERESTS 1:1	151,831,484
SMNOA : OPTION EXPIRING 30-NOV-2027	10,380,417

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMNAR : OPTION EXPIRING 18-DEC-2027 EX \$0.69	585,000
SMNAA : PERFORMANCE RIGHTS	300,000
SMNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.593	500,000
SMNAP : OPTION EXPIRING 14-DEC-2025 EX \$0.90	500,000
SMNAQ : OPTION EXPIRING 14-DEC-2025 EX \$1.20	500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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