



Announcement Summary

Entity name

IMEXHS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 31, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| IME | ORDINARY FULLY PAID | 167,082 | 30/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMEXHS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

60096687839

1.3 ASX issuer code

IME

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/12/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

N/A

TO (Existing Class)

ASX +security code and description

IME : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

167,082

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02787928-3A639281>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP | Name of registered holder | Number of +securities |
|-----------------|---------------------------|-----------------------|
| Douglas Flynn | Douglas Flynn | 66,834 |
| Damian Banks | Damian Banks | 33,416 |
| Douglas Lingard | Douglas Lingard | 33,416 |
| Carlos Palacio | Carlos Palacio | 33,416 |

Issue date

30/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

167,082

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Shares in lieu of Non-Executive Director fees for the period 1 July to 31 December 2024 as approved at the AGM held on 23 April 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.600600

Any other information the entity wishes to provide about the +securities to be quoted

The value per share for 2024 was determined as the 'volume weighted average price per share during the previous 10 trading days on the ASX following the release of the Company's FY23 Results' as approved by shareholders at the AGM held on 23 April 2024.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IME : ORDINARY FULLY PAID | 45,891,027 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IMEAT : OPTION EXPIRING 14-MAY-2025 EX NIL | 19,719 |
| IMEAU : OPTION EXPIRING 18-JUL-2032 EX NIL | 231,227 |
| IMEAV : OPTION EXPIRING 19-MAY-2026 EX NIL | 40,088 |
| IMEAAA : OPTION EXPIRING 23-APR-2028 EX NIL | 55,890 |
| IMEAN : OPTION EXPIRING 12-MAR-2027 EX \$2.75 | 160,000 |
| IMEAO : OPTION EXPIRING 12-MAR-2027 EX \$3.50 | 160,000 |
| IMEAP : OPTION EXPIRING 12-MAR-2027 EX \$1.50 | 240,000 |
| IMEAAB : OPTION EXPIRING 23-APR-2034 EX NIL | 672,104 |
| IMEAY : OPTION EXPIRING 25-APR-2033 EX NIL | 874,293 |
| IMEAZ : OPTION EXPIRING 16-MAY-2027 EX NIL | 79,453 |
| IMEAX : OPTION EXPIRING 19-MAY-2032 EX NIL | 49,173 |
| IMEAQ : OPTION EXPIRING 01-MAR-2031 EX NIL | 140,000 |



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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