

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ANZ Group Holdings Limited (ANZ)	Australia and New Zealand Banking Group Limited (AN3)
ABN	16 659 510 791	11 005 357 522

We (the entities) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Shayne Cary Elliott
Date of last notice	20 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – 0 Indirect – 646,369								
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.									
<ul style="list-style-type: none"> • Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan • CPU Share Plans Pty Limited on behalf of Mr Elliott • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> 	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">ANZ Ordinary Shares</td> <td style="text-align: right;">103,925</td> </tr> <tr> <td>ANZ Ordinary Shares</td> <td style="text-align: right;">7,397</td> </tr> <tr> <td>ANZ Ordinary Shares</td> <td style="text-align: right;">449,175</td> </tr> <tr> <td>ANZ Ordinary Shares</td> <td style="text-align: right;">85,872</td> </tr> </table>	ANZ Ordinary Shares	103,925	ANZ Ordinary Shares	7,397	ANZ Ordinary Shares	449,175	ANZ Ordinary Shares	85,872
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ANZ Ordinary Shares	85,872								
Date of change	20 December 2024								
No. of securities held prior to change	<u>646,369</u>								
Class	ANZ Ordinary Shares								

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Number acquired (indirect) Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • CPU Share Plans Pty Limited on behalf of Mr Elliott 	<p style="text-align: right;">(a) 39,827</p>
Number acquired (direct)	<p style="text-align: right;">N/A</p>
Number disposed (indirect) Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan • CPU Share Plans Pty Limited on behalf of Mr Elliott Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> 	<p style="text-align: right;">(b) 49,826</p> <p style="text-align: right;">(a) 39,827</p> <p style="text-align: right;">(c) 100,000</p> <p style="text-align: right;">(d) 85,872</p>
Number disposed (direct)	<p style="text-align: right;">N/A</p>
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<p>(a) 39,827 Performance Rights have been exercised and transferred to Citicorp Nominees Pty Limited - CPU Share Plans Pty Limited on behalf of Mr Elliott. These 39,827 ANZ Ordinary Shares were disposed of at an average price of \$27.992471 per Share.</p> <p>(b) 49,826 ANZ Ordinary Shares held by Citicorp Nominees Pty Limited - ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan were disposed of at an average price of \$27.992772 per Share.</p> <p>(c) 100,000 ANZ Ordinary Shares held by Netwealth Investments Limited - Elliott Pty Ltd as trustee for Elliott Family Trust were disposed of at an average price of \$28.0473 per Share.</p> <p>(d) 85,872 ANZ Ordinary Shares held by Netwealth Investments Limited - Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> were disposed of at an average price of \$28.0473 per Share.</p>
No. of securities held after change Direct Indirect <ul style="list-style-type: none"> • Citicorp Nominees Pty Limited <ul style="list-style-type: none"> • ANZEST Pty Ltd as trustee for ANZ Employee Share Acquisition Plan – decreased (by 49,826) 	<p style="text-align: right;">0</p> <p style="text-align: right;">54,099</p>

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<ul style="list-style-type: none"> • CPU Share Plans Pty Limited on behalf of Mr Elliott - unchanged 	7,397
<ul style="list-style-type: none"> • Netwealth Investments Limited <ul style="list-style-type: none"> • Elliott Pty Ltd as trustee for Elliott Family Trust – decreased (by 100,000) • Elliott No 3 Pty Ltd <S & N Elliott S/F A/C> - decreased (by 85,872) 	349,175
	0
Total of interest	<u>410,671</u>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trades

Direct or indirect interest	Direct – 445,705 Indirect – 0
Date of change	20 December 2024
No. of options held prior to change	445,705
Class	Options over unissued ANZ Ordinary Shares
Number of options acquired (direct)	N/A
Number of options disposed (direct)	39,827
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	No amount was payable by Mr Elliott
No. of options held after change Direct – decreased (by 39,827) Indirect – unchanged	405,878 0
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	39,827 Performance Rights that vested on 16 December 2024 have been exercised and transferred to Citicorp Nominees Pty Limited - CPU Share Plans Pty Limited on behalf of Mr Elliott (see (a) above).

Part 2 – Change of director's interests in contracts - Nil

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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
ANZ Group Holdings Limited
Australia and New Zealand Banking Group Limited
31 December 2024

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