



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Date of this announcement

Tuesday December 31, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes	850,000	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/12/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Dec-2024 09:12	New - Proposed issue of securities - NHE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Refer to the Company's ASX announcement dated 24 December 2024, titled 'Flexible Funding Package Secured'. Subsequent Purchases (totaling up to USD1,650,000) will be subject to negotiation and shareholder approval.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Company's ASX announcement titled "Flexible Funding Package Secured" dated 24 December 2024

Issue details

Number of +securities

850,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1.00000000

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

31/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://api.investi.com.au/api/announcements/nhe/1f4b0bc6-b67.pdf>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

USD - US Dollar

Face value

USD 1.15000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/12/2027

Select other feature(s) applicable to the +security

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

3/2/2025

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

NHE : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the Company's ASX announcement titled "Flexible Funding Package Secured" dated 24 December 2024

Issue details

Number of +securities

850,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	566,868,585
NHEO : OPTION EXPIRING 03-MAY-2025	45,632,038
NHEOA : OPTION EXPIRING 30-JAN-2026	117,429,319

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAD : OPTION EXPIRING 16-SEP-2025 EX \$0.20	11,055,555
NHEAE : OPTION EXPIRING 16-SEP-2025 EX \$0.20	17,222,223
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX \$0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX \$0.30	7,000,000
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	2,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : Convertible Notes	850,000