

ASX Release

31 December 2024

Notice under Section 708A

Noble Helium Ltd (ASX: NHE, “Noble” or “Company”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it has issued 10,000,000 Ordinary Shares per the Appendix 2A lodged today.

The Company states pursuant to the provisions of section 708A(5)(e) of the Corporations Act that:

- the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Sections 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release on ASX by Noble Helium’s Board of Directors.

For further information:

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