



Market Announcement

2 January 2025

Jervois Global Limited (ASX: JRV) – Suspension from Quotation

Description

The securities of Jervois Global Limited ('JRV') will be suspended from quotation immediately under Listing Rule 17.2, at the request of JRV, pending the release of an announcement regarding a proposed recapitalisation.

Issued by

ASX Compliance

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Jervois

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2 January 2025 (Australia)

ASX / TSX-V: JRV

United States OTC: JRVMF

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Jervois Global Limited – Request for Voluntary Suspension from Quotation

Jervois Global Limited (ASX: JRV) (“**Jervois**” or the “**Company**”) refers to its announcement regarding an agreement reached with Millstreet Capital Management (“**Millstreet**”) in relation to a proposed recapitalisation of the Company. Jervois believes it is inappropriate to allow its shares to continue to trade given that the agreement with Millstreet contemplates that its Board of Directors will commence an Australian voluntary administration, by which an administrator will be appointed to prosecute a deed of company arrangement. During this time the Company considers that a voluntary suspension is required to enable it to manage its continuous disclosure obligations under ASX Listing Rules 3.1-3.1B. The Company does not anticipate being able to make an announcement to satisfy those obligations within the maximum permitted duration of a trading halt.

Accordingly, pursuant to ASX Listing Rule 17.2, Jervois requests a suspension from official quotation of its ordinary shares be granted by the Australian Securities Exchange (“**ASX**”) from the commencement of trading on 2 January 2025.

In accordance with ASX Listing Rule 17.2, the Company provides the following information in relation to the request:

1. The suspension is requested for the reason stated above.
2. The Company requests that the suspension continue until the earliest of:
 - a. the Company releasing further announcements in relation to the proposed recapitalisation;
 - b. commencement of normal trading on 31 January 2025; or the date on which the Company is removed from official list of ASX.
3. The Company expects that the suspension will end by one of the events described above.
4. The Company is not aware of any reason why the suspension should not be granted, or has any further information available at this time to inform the market about the suspension.

Alwyn Davey
Company Secretary

This request for voluntary suspension was authorised for release by the Company Secretary of Jervois Global Limited.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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