

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mighty Kingdom Limited
ABN	39 627 145 260

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Paul Whiteman
Date of last notice	30 August 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) Christopher Paul Whiteman & Naomi Joanna Whiteman <Zanzibar Super Fund A/C> <i>Mr Whiteman is a trustee and beneficiary of the trust.</i> b) Chris Whiteman <CP & NJ Whiteman Kelly A/C> <i>Mr Whiteman is trustee and beneficiary of the trust.</i>
Date of change	No change to interest in securities.

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p><u>Indirect:</u></p> <p>a) Christopher Paul Whiteman & Naomi Joanna Whiteman <Zanzibar Super Fund A/C></p> <p>1,000,000 Ordinary Shares</p> <p>b) Chris Whiteman <CP & NJ Whiteman Kelly A/C></p> <p>666,667 Unlisted Options expiring 14 June 2029 \$0.09</p>
<p>Class</p>	<p>Not applicable</p>
<p>Number acquired</p>	<p>Nil</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>Not applicable</p>
<p>No. of securities held after change</p>	<p><u>Indirect:</u></p> <p>b) Christopher Paul Whiteman & Naomi Joanna Whiteman <Zanzibar Super Fund A/C></p> <p>1,000,000 Ordinary Shares</p> <p>c) Chris Whiteman <CP & NJ Whiteman Kelly A/C></p> <p>666,667 Unlisted Options expiring 14 June 2029 \$0.09</p>
<p>Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>No change to interest in securities.</p>

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Director participation in Debt Facility, face value of \$25,000 AUD. Refer to ASX announcements dated 24 December 2024 and 27 December 2024 for commercial terms of Debt Facility.
Nature of interest	Director entitled to interest of 20% on face value, capitalised and added to face value on drawdown. Subject to shareholder approval, the Lender may elect for the Company to repay the outstanding amount via issue of ordinary shares at \$0.02 (subject to shareholder approval at forthcoming EGM). Refer to ASX announcements dated 24 December 2024 and 27 December 2024 for commercial terms of Debt Facility.
Name of registered holder (if issued securities)	Not applicable.
Date of change	24 December 2024.
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable.
Interest acquired	Contribution of \$25,000 AUD face value in Debt Facility.
Interest disposed	Not applicable.
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	\$25,000 AUD face value.
Interest after change	Contribution of \$25,000 AUD face value in Debt Facility.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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