

EXTENSION TO ENTITLEMENT OFFER CLOSING DATE

Eclipse Metals Ltd (**ASX: EPM**) (**Eclipse** or the **Company**) refers to the entitlement offer announced on 12 December 2024 (**Entitlement Offer**) and the offer document dated 20 December 2024 (**Offer Document**).

The Company advises that the closing date of the Entitlement Offer has been extended to 5:00 pm (WST) on Friday, 17 January 2025. The Company has extended the closing date due to the recent public holidays resulting in delay in some shareholders receiving their application forms.

If you have not received your application form, please contact the Company directly to arrange for your application to be emailed to you.

The Company reminds eligible shareholder who take up their full entitlement that they may also apply for additional New Shares under the Shortfall Offer. Further information about how to apply for the additional New Shares is set out in Offer Document.

The Company advises that the indicative timetable set out in the Offer Document is replaced with the timetable set out below.

Indicative Timetable

Announcement of Offers to ASX Appendix 3B and notice under section 708AA(2)(f) of the Corporations Act	Thursday, 12 December 2024
Record Date (4:00pm (WST))	Tuesday, 17 December 2024
Dispatch of Offer Document and Acceptance Forms to Eligible Shareholders Release copy of Offer Document to ASX Opening Date of the Offers	Friday, 20 December 2024
Last day to extend Offer Period	Tuesday, 7 January 2025
Closing Date of the Offers	Friday, 17 January 2025
Announcement of acceptances and Shortfall to ASX	Friday, 24 January 2025
Issue of New Shares under the Offers	Friday, 24 January 2025
Dispatch of Holding Statements	Friday, 24 January 2025
Normal trading of New Shares to commence on ASX	Tuesday, 28 January 2025

Note: These dates are indicative only and subject to change. Subject to the Listing Rules, the Company may vary these dates without notice, including whether to close an Offer early, extend an Offer, or accept late Acceptances, either generally or in particular cases, without notification.

Authorised by the board of Eclipse Metals Limited.

ECLIPSE METALS LTD

For further information please contact:

Sebastian Andre
Company Secretary
T: +6555 2950

ABOUT ECLIPSE METALS LTD (ASX: EPM)

Eclipse Metals Ltd is an Australian exploration company focused on exploring southwestern Greenland, Australia's Northern Territory and state of Queensland for multi-commodity mineralisation. Eclipse has an impressive portfolio of assets prospective for cryolite, fluorite, siderite, quartz (high-purity silica), rare earths, gold, platinum group metals, manganese, palladium, vanadium and uranium mineralisation. The Company's mission is to increase shareholders' wealth through capital growth and ultimately dividends. Eclipse plans to achieve this goal by exploring for and developing viable mineral deposits to generate mining or joint venture incomes.

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