



Announcement Summary

Entity name

AROA BIOSURGERY LIMITED

Date of this announcement

Tuesday January 07, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE SHARE RIGHTS	3,007,872	30/12/2024
New class - code to be confirmed	RESTRICTED STOCK UNITS	1,026,235	30/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

638867473

1.3 ASX issuer code

ARX

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE SHARE RIGHTS

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
James Agnew	James Agnew	253,853

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02900796-2A1572127>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02900796-2A1572127>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Share Rights granted in connection with LTI and subject to performance-based vesting conditions.

Issue details

Number of +securities

3,007,872

ASX +security code

New class - code to be confirmed

+Security description

RESTRICTED STOCK UNITS

+Security type

Other

ISIN code



Date the +securities the subject of this notification were issued

30/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02900796-2A1572127>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02900796-2A1572127>

Any other information the entity wishes to provide about the +securities the subject of this notification

Restricted Stock Units granted in connection with LTI and subject to vesting conditions.

Issue details

Number of +securities

1,026,235

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARX : ORDINARY FULLY PAID	344,900,256

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,443,200
ARXAZ : OPTION EXPIRING 13-NOV-2027 EX NIL	591,768
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	2,925,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,104,050
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	790,725
ARXAY : OPTION EXPIRING 13-NOV-2027 EX \$1.165	649,695
ARXAJ : OPTION EXPIRING 30-NOV-2027 EX \$1.07	20,452
ARXAAD : OPTION EXPIRING 03-AUG-2028 EX \$0.91	2,958,477
ARXAAE : OPTION EXPIRING 30-JUN-2026 EX NIL	1,501,904
ARXAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	1,865,850
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	200,000
ARXAAA : OPTION EXPIRING 29-FEB-2028 EX \$1.165	254,972
ARXAAB : OPTION EXPIRING 29-FEB-2028 EX \$1.083	836,484
ARXAAC : OPTION EXPIRING 29-FEB-2028 EX NIL	453,206
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	1,710,000



ARXAF : OPTION EXPIRING 13-NOV-2027 EX \$0.87	1,865,326
ARXAAH : PERFORMANCE RIGHTS	961,255
New class - code to be confirmed : PERFORMANCE SHARE RIGHTS	3,007,872
New class - code to be confirmed : RESTRICTED STOCK UNITS	1,026,235

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

4,034,107

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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