

LISTING RULE 3.10A NOTICE

Dynamic Metals Limited (**ASX:DYM**) (“**Dynamic**” or “**the Company**”), advises that in accordance with ASX Listing Rule 3.10A, a total of 12,985,001 fully paid ordinary shares (ASX:DYMAB) and 5,412,500 Options exercisable at \$0.30 expiring 16 January 2026 (ASX:DYMAC) will be released from ASX imposed mandatory escrow on 16 January 2025 (“Escrowed Securities”).

Following the release of the Escrowed Securities, there will be no securities subject to either ASX imposed mandatory escrow arrangements or voluntary escrow arrangements. The Company will be applying for quotation of the Escrowed Securities upon their date of release, in accordance with the ASX Listing Rules. The Company notes that there will be no change to the issued capital in the Company as a result of the Escrowed Securities.

Released with the authority of Dynamic Metals’ Board of Directors.

For further information on the Company and our projects, please visit: www.dynamicmetals.com.au

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ABOUT DYNAMIC METALS

Dynamic Metals (ASX: DYM) is a dedicated exploration company focused on advancing an underexplored portfolio of minerals critical to decarbonisation and the growing battery metals market.

Dynamic's flagship project, Widgiemooltha, covers an extensive area of ~800km² extending between Norseman and Kambalda. The Widgiemooltha region is highly prospective for nickel and gold and more recently emerged in significance for its lithium mineralisation and prospectivity. In July 2024, Dynamic completed a binding joint venture and farm-in agreement with Mineral Resources Limited (ASX: MIN) (MinRes), whereby Dynamic sold 40% of its lithium rights on the Widgiemooltha Project for \$5m. MinRes can increase its interest to 65% by spending \$15m and then to 80% by sole funding to a Decision to Mine.

In addition to Widgiemooltha, Dynamic holds an extensive portfolio of exploration tenure in Western Australia, including several joint venture positions in Western Australia where other parties are funding ongoing exploration to earn an interest in the project. These projects are prospective for gold, nickel, lithium & iron ore.



DYNAMIC METALS CAPITAL STRUCTURE

Share Price: \$0.29/share

Cash 30/9/2024: \$5.3M

Shares on Issue: 49M

Market Cap: \$14.2M



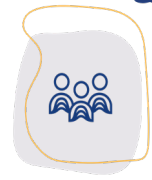
Portfolio of future-facing critical minerals projects in Australia



Exposure to global decarbonisation and battery metals thematic



Substantial exploration targets generated across Au, Li, Ni,



Team has extensive experience and successful track record



On-ground activities complete and drilling commenced



Attractive valuation and leverage to exploration success

