

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

09 JANUARY 2025: Secondary Trading Notice (the 'Notice') Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (the 'Act')

Adisyn Ltd (**ASX: A11**) (**Company**) advises that today it has issued 310,000,000 fully paid ordinary shares. These shares were issued as part consideration for the Completion of the Share Sale and Purchase Agreement with 2D Generation Limited, being 300,000,000 Consideration Shares to the vendors of 2DG and 10,000,000 Facilitation Shares. Of the 300,000,000 Consideration Shares 220,895,991 are subject to 6 month escrow and 79,104,009 will be subject to a 24 month escrow.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the shares issued on the 09 January 2025 will fall within exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this Notice, the Company has complied with provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and;
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the issue of the shares has been released on the ASX on 09 January 2025. This notice is authorised for ASX release by the Board of Adisyn Ltd.

Yours faithfully,

Kyla Garic
Company Secretary
Adisyn Ltd