



Announcement Summary

Entity name

ADISYN LTD

Date of this announcement

Thursday January 09, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights	300,000,000	09/01/2025
New class - code to be confirmed	Unlisted Options	45,000,000	09/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADISYN LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155473304

1.3 ASX issuer code

A11

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/1/2025

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

18-Nov-2024 19:13

Announcement Title

Update - Update - Proposed issue of securities - A11

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A, Class B and Class C Performance Rights

Issue details

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Class A Performance Rights part consideration for the 2DG Transaction <https://announcements.asx.com.au/asxpdf/20241104/pdf/06b088ngvzs66j.pdf>

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Class B Performance Rights part consideration for the 2DG Transaction <https://announcements.asx.com.au/asxpdf/20241104/pdf/06b088ngvzs66j.pdf>

Number of +securities

100,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Class C Performance Rights part consideration for the 2DG Transaction <https://announcements.asx.com.au/asxpdf/20241104/pdf/06b088ngvzs66j.pdf>



ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Options

Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Unlisted Options as part consideration for the 2DG Transaction <https://announcements.asx.com.au/asxpdf/20241104/pdf/06b088ngvzs66j.pdf>

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration under the Corporate Advisor Mandate



Part 3C - number and type of +securities the subject of this notification (new class)

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ASX +security code

New class - code to be confirmed

+Security description

Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

9/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Schedule 4 <https://announcements.asx.com.au/asxpdf/20241118/pdf/06bjdt4bhblrb8.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Class A Perf Rights Expire 12 Months on 9 January 2026
 Class B Perf Rights Expire 18 Months on 9 July 2026
 Class C Perf Rights Expire 36 Months on 9 January 2028

Issue details

Number of +securities

100,000,000

Number of +securities

100,000,000

Number of +securities

100,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code



Date the +securities the subject of this notification were issued

9/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer Schedule 2 <https://announcements.asx.com.au/asxpdf/20241118/pdf/06bjdt4bhblrb8.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07500000	9/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AI1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options to be issued with an issue date of 9 January 2025 exercisable at \$0.075 on or before 9 January 2028 (3 year expiry)

Issue details

Number of +securities

15,000,000

Number of +securities

30,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AI1 : ORDINARY FULLY PAID	307,287,439

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AI1AP : OPTION EXPIRING 20-DEC-2027 EX \$0.075	15,000,000
AI1AM : PERFORMANCE RIGHTS	9,000,000
AI1AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
AI1AO : OPTION EXPIRING 14-NOV-2027 EX \$0.03	2,000,000
AI1AN : OPTION EXPIRING 22-MAY-2025 EX \$0.05	5,000,000
New class - code to be confirmed : Performance Rights	300,000,000
New class - code to be confirmed : Unlisted Options	45,000,000