

09 January 2025

Market Announcements Office
ASX Limited

DECEMBER 2024 DISTRIBUTION: ESTIMATED DISTRIBUTION COMPONENT INFORMATION

In connection with the final distribution amount for the following Fund previously announced for the December 2024 distribution period, we announce the following estimated distribution component information:

BETASHARES AUSTRALIA 200 ETF (ASX CODE: A200)

Estimated Distribution Breakdown

AUSTRALIAN INCOME

Interest - Subject to non-resident withholding tax	1.6409%
Interest - Not subject to non-resident withholding tax	0.0000%
Other income - Excluded from NCMi	0.0687%
Other income - NCMi	0.0950%
Other Income	3.5051%
Dividends - Franked	71.1807%
Dividends - Unfranked	2.1745%
Clean building MIT income	0.0378%
Dividends - Unfranked amount declared to be CFI	14.3212%

FOREIGN INCOME

Foreign sourced income	2.3719%
Anti-roll-up income	0.0000%
CFC Income	0.0000%

CAPITAL GAINS TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation method	0.0000%
Capital Gains - Other method	0.0000%
NCMI capital gains - Discounted	0.0000%
NCMI capital gains - Other method	0.0000%
Excluded from NCMI capital gains - Discounted	0.0000%
Excluded from NCMI capital gains - Other method	0.0000%
Clean building MIT capital gain – Discounted	0.0000%
Clean building MIT capital gain – Other method	0.0000%

CAPITAL GAINS NON TAXABLE AUSTRALIAN PROPERTY

Capital Gains - Discounted	0.0000%
Capital Gains - Indexation Method	0.0000%
Capital Gains - Other method	0.0000%
NCMI capital gains - Discounted	0.0000%
NCMI capital gains - Other method	0.0000%
Excluded from NCMI capital gains - Discounted	0.0000%
Excluded from NCMI capital gains - Other method	0.0000%

NON-ASSESSABLE AMOUNTS

Tax Exempt amount	0.0000%
Tax Free Income	0.0000%
Other non-attributable amounts	4.6042%
AMIT CGT gross up amount	0.0000%
Non-assessable non-exempt	0.0000%
Non-assessable capital gains	0.0000%

NET CASH DISTRIBUTION

100.0000%

For personal use only

Estimated Non Cash Items	CENTS PER UNIT
Franking Credits	42.198393
Australian franking credits from a New Zealand franking company	0
Foreign income tax offset	0.251506
Foreign capital tax offset - NTAP Discounted	0
Foreign capital tax offset - NTAP Indexed	0
Foreign capital tax offset - NTAP Other method	0
ESVCLP tax offset	0
Early stage investor tax offset	0

The income components set out in this statement are estimates for the distribution made by the Fund for this distribution period only.

Unit holders should not rely on this information for the purposes of completing their income tax return. Details of the final full year components attributed to each unit holder will be provided in the AMIT Members Annual Statement (AMMA Tax statement), which will be issued following the end of financial year.

Please refer to <https://www.Betashares.com.au/tax-resources> for further information about the AMIT tax regime.

Fund Payment Notice

A Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution amount will be available at the Fund's "Resources" section at www.Betashares.com.au.

.....

IMPORTANT INFORMATION: This information has been prepared by Betashares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("Betashares") the issuer of the Betashares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS, Target Market Determination ("TMD") and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any Betashares Funds. For a copy of the PDS, TMD and more information about Betashares Funds go to www.Betashares.com.au or call 1300 487 577.

Units in Betashares Funds trade on the ASX at market prices, not at NAV. An investment in any Betashares Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither Betashares Capital Ltd nor any other party guarantees the performance of any Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. Betashares® and Back Your View® are registered trademarks of Betashares Holdings Pty Ltd.

Any Betashares Fund that seeks to track the performance of a particular financial index is not sponsored, endorsed, issued, sold or promoted by the provider of the index. No index provider makes any representation regarding the advisability of buying, selling or holding units in the Betashares Funds or investing in securities generally. No index provider is involved in the operation or distribution of the Betashares Funds and no index provider shall have any liability for the operation or distribution of these Funds or their failure to achieve their investment objectives. An index provider has no obligation to take the needs of the Betashares Fund or the unitholders of the Fund into consideration in determining, composing or calculating the relevant index. Any intellectual property rights in the index name and associated trademarks, index methodology, index values and constituent lists vest in the relevant index provider and/or its affiliates. Betashares has obtained a licence from the relevant index provider to use such intellectual property rights in the creation and operation of the Betashares Funds.

For personal use only