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DX 10284 Sydney Stock Exchange

9 January 2025

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Off-market takeover offer by Swoop Telecommunications Pty Ltd to acquire up to 100% of the issued share capital that it does not own in Vonex Limited: extension of Offer Period

We act for Swoop Telecommunications Pty Ltd ACN 109 931 731 (**Swoop Telecommunications**), a wholly-owned subsidiary of Swoop Holdings Limited ACN 009 256 535, in relation to its off-market takeover offer (**Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the shares in it does not already own in Vonex Limited ACN 063 074 635 (**Vonex**).

Swoop Telecommunications has extended the Offer Period so that offers made under the Offer remain open for acceptance until 7pm on 31 January 2025.

Yours faithfully

Catherine Merity
Partner



Notice of Variation – Extension of Offer Period and notice of new status of Offer Conditions date under sections 650D and 630(3) of the *Corporations Act 2001* (Cth)

SWOOP'S OFF-MARKET TAKEOVER OFFER FOR VONEX LIMITED

To: Australian Securities and Investment Commission (**ASIC**)

Vonex Limited (ASX:VN8) (**Vonex**)

ASX Limited (**ASX**); and

each person shown on the Vonex share register as at 7pm (Sydney time) on 2 December 2024 and any other person who has accepted the Offer.

This is a notice dated 9 January 2025 given by Swoop Telecommunications Pty Ltd ACN 109 931 731 (**Swoop Telecommunications** or **Bidder**) in relation to the offer dated 9 December 2024 made under its off-market takeover bid to acquire up to 100% of the ordinary shares in Vonex that it does not already own (**Offer**) pursuant to its bidder's statement dated 22 November 2024 (**Bidder's Statement**) and supplementary bidder's statement dated 9 December 2024 (**Supplementary Bidder's Statement**). Swoop Telecommunications is a wholly owned subsidiary of Swoop Holdings Limited (ASX:SWP) (**Swoop Holdings**). Capitalised words referred to in this notice have the meaning given to them in the Bidder's Statement unless the context requires otherwise.

In accordance with section 650D of the *Corporations Act 2001* (Cth) (**Act**) and section 630(2)(b) of the Act, Swoop Telecommunications gives notice that:

- It varies the Offer by extending the Offer Period so that the Offer will remain open for acceptance until 7 pm on 31 January 2025.
- The new date for giving notice of the status of the Offer Conditions to which the Offer is subject, as required by section 630(3) of the Act, is 23 January 2025.
- The Offer remains subject to defeating conditions.
- Accordingly, the Offer is varied by replacing:
 - "17 January 2025" with "31 January 2025" in the Key Dates table (and in every other place in which it appears) of the Bidder's Statement and replacing "17 January 2025" with "31 January 2025" in each place in which it appears in the acceptance forms; and
 - "9 January 2025" with "23 January 2025" in the Key Dates table (and in every other place in which it appears) of the Bidder's Statement and replacing "9 January 2025" with "23 January 2025" in each place in which it appears in the acceptance forms.

A copy of this notice was lodged with ASIC on 9 January 2025. ASIC takes no responsibility for the contents of this notice.

A handwritten signature in black ink, appearing to read 'James Spenceley', is positioned above the name and title of the signatory.

James Spenceley
Director