



9 JANUARY 2025

ASX ANNOUNCEMENT

Execution of Memorandum of Agreement and Global Intercompany Settlement Deed

The Board of Directors and the Deed Administrator of Ten Sixty Four Limited (Subject to Deed of Company Arrangement) ("**Ten Sixty Four**" or the "**Company**"; ASX:**X64**) are pleased to announce that the Memorandum of Agreement ("**MOA**") between its subsidiary Mindanao Mineral Processing and Refining Corporation ("**MMPRC**") and associate Philsaga Mining Corporation ("**PMC**") (refer ASX announcement dated 13 December 2024) and the Global Intercompany Settlement Deed ("**GISD**") between the Company, MMPRC, PMC and Komo Diti Traders Ltd (refer ASX announcement dated 24 June 2024) have been executed today.

The cash payments to be made under the MOA will enable the Company to clear its outstanding related party debts as required under the GISD and move towards the effectuation of the Deed of Company Arrangement (refer ASX announcement dated 1 November 2023).

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

Simon Theobald
Chief Executive Officer
Ten Sixty Four Limited

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