



Announcement Summary

Entity name

NOXOPHARM LIMITED

Date of this announcement

Friday January 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL C NOTE 12% EXP 2 JAN 2026	2,100,000	10/01/2025
New class - code to be confirmed	OPTION EXPIRING 10-SEP-2027 EX \$0.1488	420,000	10/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOXOPHARM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50608966123

1.3 ASX issuer code

NOX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

27-Sep-2024 11:28

Announcement Title

New - Proposed issue of securities - NOX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders on 19/11/24, \$2.1m C Note placement to non-related party (Res 5).

Issue details

Number of +securities

2,100,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by shareholders on 19/11/24, \$2.1m C Note placement to non-related party (Res 5).



Issue details

Number of +securities

420,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options for C Note placement, being 50,000 options for each \$250,000 C Note placement.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

UNL C NOTE 12% EXP 2 JAN 2026

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

10/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

NOM (Refer Annexure D)

<https://stocknessmonster.com/announcements/nox.asx-3A652896/>**+Convertible debt securities Details****Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date

2/1/2026

Interest rate per annum

12.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

2/1/2026

Select other feature(s) applicable to the +security

Convertible

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

NOX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX Releases dated 27/9/24 and 14/10/24 (AGM NOM).

Issue details

Number of +securities

2,100,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 10-SEP-2027 EX \$0.1488

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

NOM (Refer Annexure C)

<https://stocknessmonster.com/announcements/nox.asx-3A652896/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.14880000

Expiry date

10/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NOX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1 NOX share for each option exercised.



Issue details

Number of +securities

420,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NOX : ORDINARY FULLY PAID	292,237,950

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : UNL C NOTE 12% EXP 2 JAN 2026	2,100,000
New class - code to be confirmed : OPTION EXPIRING 10-SEP-2027 EX \$0.1488	420,000

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