



Announcement Summary

Entity name

BRAVURA SOLUTIONS LIMITED.

Applicable security for the return of capital

BVS - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

13/1/2025

Return of Capital amount per security

AUD 0.16300000

Trading in the re-organised +securities on an "ex return of capital" basis commences

21/1/2025

Record Date

22/1/2025

Payment Date

30/1/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BRAVURA SOLUTIONS LIMITED.

1.2 Registered Number Type

ACN

Registration Number

164391128

1.3 ASX issuer code

BVS

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2025

1.6 ASX +Security Code

BVS

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	30/10/2024	Actual	Yes

Comments

2.2 Is the cash return of capital a selective reduction of capital

No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

22/1/2025

3.1a Effective date of the cash return of capital

17/1/2025

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

21/1/2025

3.4 +Record Date

22/1/2025

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

30/1/2025

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.16300000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

Yes

5.1a Please provide further information on the ATO ruling

Bravura has applied to the Australian Tax Office (ATO) for a Class Ruling to confirm the income tax consequences of the Capital Return for Bravura Shareholders who hold their shares on capital account for tax purposes. The Company refers to its announcement on 15 November 2024.

5.2 Source of funds for cash return of capital

The net funds unused and remaining from BVS's capital raising in March 2023.

5.3 Further information relating to this cash return of capital

Refer to the BVS 2024 Notice of Meeting on 1 October 2024.

5.4 Additional information for inclusion in the Announcement Summary

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