Announcement Summary

Entity name

ARTICORE GROUP LIMITED

Date of this announcement

Monday January 13, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ATGAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,285,671	01/10/2024
ATGAB	RESTRICTED STOCK UNITS	8,469,919	01/10/2024
ATGAJ	SHARE APPRECIATION RIGHTS	9,682,555	01/10/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

ARTICORE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119200592

1.3 ASX issuer code

ATG

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
has an existing ASX security code ("existing class")

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Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ATGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

1/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20240924/pdf/06877mx2xqj21s.pdf (Refer to Annexure A - summary of employee incentive plans)

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,285,671

ASX +security code and description

ATGAJ : SHARE APPRECIATION RIGHTS

Date the +securities the subject of this notification were issued

1/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20240924/pdf/06877mx2xqj21s.pdf (Refer to Annexure A - summary of employee incentive plans)

Any other information the entity wishes to provide about the +securities the subject of this notification

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Issue details

Number of +securities

9,682,555

ASX +security code and description

ATGAB : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

1/10/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://announcements.asx.com.au/asxpdf/20240924/pdf/06877mx2xqj21s.pdf (Refer to Annexure A - summary of employee incentive plans)

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

8,469,919

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATG : ORDINARY FULLY PAID	284,876,863

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ATGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,553,082
ATGAB : RESTRICTED STOCK UNITS	16,008,751
ATGAJ : SHARE APPRECIATION RIGHTS	28,722,526

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

23,438,145

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A

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