



Announcement Summary

Entity name

RMA GLOBAL LIMITED

Date of this announcement

Tuesday January 14, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	AU OPTIONS EXPIRING 6 JAN 2029 \$0.089	7,154,000	13/01/2025
New class - code to be confirmed	AU OPTIONS EXPIRING 6 JAN 2029 \$0.224	2,646,000	13/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RMA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

169102523

1.3 ASX issuer code

RMY

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

AU OPTIONS EXPIRING 6 JAN 2029 \$0.089

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Prateek Munjal	Prateek Munjal and Neha Trishna Nagin as Trustees for Azad Family Trust	1,825,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
 Results of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886650-3A656792>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08900000

Expiry date

6/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RMY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
 provide terms of the plan generally in Resolution 6.

Terms:



4 year term from Grant date.
 Vesting earlier of 3 years from Grant date or a Change of control.
 Subject to Forfeiture conditions associated with ceasing employment.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,154,000

ASX +security code

New class - code to be confirmed

+Security description

AU OPTIONS EXPIRING 6 JAN 2029 \$0.224

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Prateek Munjal	Prateek Munjal and Neha Trishna Nagin as Trustees for Azad Family Trust	675,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173>
 Results of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02886650-3A656792>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.22400000	6/1/2029



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

RMY : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of AGM - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872352-3A654173> provide terms of the plan generally in Resolution 6.

Terms:

4 year term from Grant date.

Vesting earlier of 3 years from Grant date or a Change of control.

Subject to Forfeiture conditions associated with ceasing employment.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,646,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMY : ORDINARY FULLY PAID	664,331,637

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RMYAH : OPTION EXPIRING 02-JAN-2029 EX \$0.116	12,346,617
RMYAC : OPTION EXPIRING 31-DEC-2025 EX \$0.01	4,000,000
RMYAE : OPTION EXPIRING 31-DEC-2025 EX \$0.00	2,450,000
RMYAI : OPTION EXPIRING 06-JAN-2035 EX \$0.089	22,317,705
RMYAJ : OPTION EXPIRING 06-JAN-2035 EX \$0.224	8,927,082
New class - code to be confirmed : AU OPTIONS EXPIRING 6 JAN 2029 \$0.089	7,154,000
New class - code to be confirmed : AU OPTIONS EXPIRING 6 JAN 2029 \$0.224	2,646,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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