



Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Tuesday January 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000	14/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Jan-2025 10:59	New - Proposed issue of securities - OCC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2027 EX \$0.67

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250114/pdf/06dj4ffq10jw1.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.67000000

Expiry date

31/10/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

OCC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to terms of consultancy agreement.

Issue details

Number of +securities

3,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	239,702,872

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	2,000,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAE : OPTION EXPIRING 17-JAN-2029 EX \$0.40	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	2,200,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCAAI : OPTION EXPIRING 02-DEC-2027 EX \$0.75	1,500,000
OCCAAH : RETENTION RIGHTS	1,200,000
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAT : OPTION EXPIRING 04-APR-2026 EX \$0.606	150,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,580,000
OCCAY : PERFORMANCE RIGHTS	1,698,088
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	1,000,000



OCCAAF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCAAG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCAAA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCAAB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000

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