



Update Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Security on which the Distribution will be paid

LFSPA - CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26

Announcement Type

Update to previous announcement

Date of this announcement

15/1/2025

Reason for the Update

The Distribution amount has been adjusted from 1.6136 to 2.3052 to reflect a revised franked component of 0 percent. Conduit Foreign Income has also been applied to the Distribution of 2.3052 per note (previously there was no Conduit Foreign Income applied due to the previous franked component of 100 percent).

Additional Information

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LATITUDE GROUP HOLDINGS LIMITED

1.2 Registered Number Type

ABN

Registration Number

83604747391

1.3 ASX issuer code

LFS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The Distribution amount has been adjusted from 1.6136 to 2.3052 to reflect a revised franked component of 0 percent. Conduit Foreign Income has also been applied to the Distribution of 2.3052 per note (previously there was no Conduit Foreign Income applied due to the previous franked component of 100 percent).

1.4b Date of previous announcement(s) to this update

29/10/2024

1.5 Date of this announcement

15/1/2025

1.6 ASX +Security Code

LFSPA

ASX +Security Description

CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

27/1/2025

2A.4 +Record Date

20/1/2025

2A.5 Ex Date

17/1/2025



2A.6 Payment Date

28/1/2025

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form **Estimated or Actual?**

AUD 2.30520000

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 2.30520000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 2.30520000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

28/10/2024

3D.2 End date of payment period

27/1/2025

3D.3 Date dividend/distribution rate is set (optional)**3D.5 Number of days in the dividend/distribution period**

92

3D.6 Dividend/distribution base rate (pa)

4.3956 %

3D.7 Comments on how dividend/distribution base rate is set

This is the 3 month Bank Bill Rate on the first Business Day of the Distribution Period. For more information, please refer to the Latitude Capital Notes Prospectus dates 10 September 2021.

3D.8 Dividend/distribution margin

4.7500 %

3D.9 Comments on how dividend/distribution margin is set

Margin as defined in the Latitude Capital Notes Prospectus dated 10 September 2021.

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

0.0000 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set

For a Distribution where the Franking Rate is not 100% 3D.10 is calculated as: $(\text{Bank Bill Rate} + \text{Margin}) \times ((1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} \times (1 - \text{Franking Rate})))) - 1$. The calculation is based on a Franking Rate of 0% and a Tax Rate of 30%. For more information, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

3D.12 Total dividend/distribution rate for the period (pa)

9.1456 %

3D.13 Comment on how total distribution rate is set

Distribution Rate = $(\text{Bank Bill Rate} + \text{Margin}) \times (1 - \text{Tax Rate})$. For more information, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.



Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		
Franked distributions from trusts	9.120		
Gross cash distribution	9.121		
Interest exempt from withholding	9.122		
Capital Gains discount method Non-Taxable Australian property	9.124		
Capital gains other Non-Taxable Australian property	9.126		
Other income	9.130		
Royalties	9.135		
NCMI			
Excluded from NCMI			

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Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

5.2 Additional information for inclusion in the Announcement Summary

The Distribution payment is subject to Latitudes absolute discretion. For more information in relation to the Distributions paid on the Latitude Capital Notes, please refer to the Latitude Capital Notes Prospectus dated 10 September 2021.

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