

15 January 2025

ASX ANNOUNCEMENT

Capital Notes Distribution - Update to franking for January 2025 quarterly Distribution

Latitude Group Holdings (ASX: LFS) today announce a change to the quarterly distribution payable on 28 January 2025 on its Capital Notes (ASX: LFSPA), previously announced to the market on 29 October 2024. Per the Capital Notes prospectus, the Franking Rate may vary over time and Distributions may be partially or fully franked, or not franked at all.

The new amount is \$2.3052, up from \$1.6136, to reflect a revised franked component of 0%. Conduit Foreign Income of \$2.3052 per Note has also been applied (previously no Conduit Foreign Income was applied due to the prior franked component of 100%). A revised Appendix 3A.1 has been released to the ASX to reflect the change to the franking and associated adjustment to the January 2025 quarterly Distribution.

Authorised for release by Vicki Letcher, Company Secretary.

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