

ASX Release

15 January 2025

Return of capital details

Bravura Solutions Limited (ASX:BVS) (Bravura or the Company) announces the final details of its return of surplus capital to shareholders (Capital Return). At the 2024 Annual General Meeting on 1 October 2024, Bravura shareholders voted in favour of reducing Bravura's share capital by up to \$73.2 million by way of an equal capital reduction.

Bravura confirms that up to \$73.2 million will be returned by way of a \$0.163 per share equal reduction.

Bravura has applied to the Australian Tax Office (ATO) for a Class Ruling to confirm the income tax consequences of the Capital Return for Bravura Shareholders who hold their shares on capital account for tax purposes. The Company refers to its announcement on 15 November 2024. When the final Class Ruling is issued by the ATO, it will be published on the ATO's website (<https://www.ato.gov.au>) and the Company's website.

The Capital Return constitutes an equal capital reduction for the purposes of the Corporations Act. No shares will be cancelled in connection with the capital reduction. Accordingly, the Capital Return will not affect the number of shares held by each shareholder, nor will it affect the control of the Company. The Board is satisfied that the Capital Return is fair and reasonable to all shareholders as a whole and does not materially prejudice the Company's ability to pay its creditors.

Payments of the Capital Return to Australian registered resident shareholders will be made by way of direct credit. Shareholders should ensure they have provided the share registry with their current bank account details to ensure they will receive payments. Shareholders can do so at: <https://investorcentre.linkgroup.com/>

Key dates for the capital return are below.

Event	Date
Effective date for Capital Return	Friday, 17 January 2025
Last day for trading in "cum return of capital" securities	Monday, 20 January 2025
Trading in the securities on an "ex return of capital" basis commences	Tuesday, 21 January 2025
Record date for Capital Return	Wednesday, 22 January 2025
Payment date for Capital Return	Thursday, 30 January 2025

– ENDS –

Authorised for release by the Chairman, Bravura Solutions Limited

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About Bravura Solutions Limited

Bravura Solutions Limited is a leading provider of software solutions for the wealth management, life insurance, and funds administration industries. Our solutions are underpinned by functionally rich technology that enables modernisation, consolidation, and simplification. Our software solutions enable our clients to increase speed to market, provide a seamless digital experience and address ongoing changes in financial services regulation. Backed by over 30 years of experience, our on-premise, managed, hosted and cloud solutions are used by many of the world's leading financial institutions, who entrust trillions of dollars in assets held in accounts to our systems. We support our clients with a team of approximately 1,100 people in offices across Australia, New Zealand, United Kingdom, Europe, Africa, and Asia.

To learn more, visit www.bravurasolutions.com.