



ASX Announcement

15 January 2025

Amendment to Convertible Note Deed

XPON Technologies Group Ltd (ASX:XPON) (XPON or the **Company**) advises of an extension and variation to the Convertible Note Deed announced to the Market on 26 February 2024.

Further to the terms listed in Annexure A of the announcement dated 26 February 2024, the Company confirms that the Noteholders have approved the following amendments:

- Extension of the Maturity Date, being the 'Extended Maturity Date'; and
- Variation to the interest payable per annum.

A summary of the amended terms can be found below:

Extended Maturity Date	Extension by a further six months of the Maturity Date (being 26 August 2025)
Interest	15% per annum up to and including the Maturity Date and 20% per annum from the date after the Maturity Date.

The announcement has been authorised for release by the Board of XPON Technologies Group Limited ACN 635 810 258.

-ENDS-

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About XPON Technologies Group Limited (ASX: XPON)

XPON Technologies Group Limited is a leading AI marketing technology business with operations in Australia, New Zealand and the United Kingdom. We help businesses simplify complex marketing challenges and achieve superior ROI from their customers.

At the heart of our approach is the integration of data and AI, which powers our tools to predict consumer behaviour, automate marketing processes, and drive effective, data-driven decisions.

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