

ASX Announcement

Closure of Unmarketable Parcels Share Sale Facility

16 January 2025

McPherson's Limited (**ASX:MCP**) announced on 2 December 2024 that it had established an Unmarketable Parcels Share Sale Facility (**Sale Facility**) for shareholders who hold less than \$500 worth of fully paid ordinary shares (**MCP Shares**) in the Company (**Unmarketable Parcel**).

Based on the closing price of MCP Shares at the close of trading on the Australian Securities Exchange (**ASX**) on Friday 29 November 2024 (**Record Date**), the Directors determined that an Unmarketable Parcel was any shareholding of 1,408 MCP Shares or less.

Shareholders with an Unmarketable Parcel were requested to return a Share Retention Form by no later than 5.00 pm (AEDT) on 15 January 2025 (**Closing Date**) if they wished to retain their MCP Shares. The Company confirms that following the receipt of Share Retention Forms, the final number of MCP Shares to be sold under the Sale Facility is 849,382 MCP Shares from a total of 1,581 shareholdings.

The final sale price of MCP Shares sold under the Sale Facility will be determined by when and how the shares are sold. The Company may arrange for the sale of the MCP Shares under the Sale Facility by way of an on-market sale, or in any way they consider reasonable in the circumstances (e.g. off-market sale). The proceeds from the sale of the MCP Shares will be remitted to the participating shareholders as soon as reasonably practicable following settlement of all MCP Shares sold through the Sale Facility. After the sale of MCP Shares, participating shareholders will receive documentation advising the number of MCP Shares that were sold and the amount of proceeds from the sale.

All shareholders whose MCP Shares are sold through the Sale Facility will receive the same price per share. The proceeds of the sale of MCP Shares will be remitted to participating shareholders using the bank account details recorded with Computershare for the McPherson's shareholding. To the extent a participating shareholder's bank account details are not up to date or a participating shareholder has not recorded bank account details with Computershare, participating shareholders should notify Computershare of the current bank account details via <https://www.computershare.com/au> - log in to Investor Centre using your User ID and password.

If participating shareholders do not already have an Investor Centre account, they may register by clicking [here](#).

Participating shareholder's bank account details are not recorded with Computershare, or if they live outside Australia or New Zealand, the proceeds will be remitted to the relevant participating shareholder by cheque.

Authorisation

This ASX announcement has been authorised by the McPherson's Limited Board of Directors.

For further information please contact

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About McPherson's Limited

McPherson's Limited is a supplier of some of Australia's well-known essential health, beauty, and wellness products. McPherson's has five core household brands: 'Manicare', 'Lady Jayne', 'Dr LeWinns', 'Swisspers' and 'Fusion.' McPherson's strategy is to invest in and grow these brands through the pharmacy, grocery and e-commerce channels. In addition, the Company supplies a supporting portfolio of other popular brands in attractive segments of the market including haircare, vitamins and supplements, fragrance, and nutrition. McPherson's is headquartered in Sydney, has offices in Melbourne, Auckland, Hong Kong and Shanghai, and is listed on the Australian Securities Exchange.

For further information, please visit www.mcphersons.com.au