



Announcement Summary

Entity name

STRUCTURAL MONITORING SYSTEMS PLC

Announcement Type

New announcement

Date of this announcement

Friday January 17, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issue of securities as per resolutions approved by shareholders at the AGM held 18 December 2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMN	CHESS DEPOSITARY INTERESTS 1:1	545,000	17/01/2025
SMNOA	OPTION EXPIRING 30-NOV-2027	377,964	17/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRUCTURAL MONITORING SYSTEMS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

106307322

1.3 ASX issuer code

SMN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2025

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities as per resolutions approved by shareholders at the AGM held 18 December 2024

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SMN : CHESS DEPOSITARY INTERESTS 1:1

Issue date

17/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

320,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.52000000

Any other information the entity wishes to provide about the +securities to be quoted

As per Resolution 5A approved by shareholders at the AGM held 18 December 2024

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Additional +securities to be quoted in an existing class

ASX +security code and description

SMNOA : OPTION EXPIRING 30-NOV-2027

Issue date

17/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

240,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.780000

Any other information the entity wishes to provide about the +securities to be quoted

As per Resolution 5B approved by shareholders at the AGM held 18 December 2024

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Additional +securities to be quoted in an existing class

ASX +security code and description

SMN : CHESS DEPOSITARY INTERESTS 1:1

Issue date

17/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

225,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.500000

Any other information the entity wishes to provide about the +securities to be quoted

As per Resolutions 8A, 8B & 8C approved by shareholders at the AGM held 18 December 2024

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Incentive securities approved by shareholders at the AGM held 18 December 2024

Additional +securities to be quoted in an existing class

ASX +security code and description

SMNOA : OPTION EXPIRING 30-NOV-2027

Issue date

17/1/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

137,964

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.780000

Any other information the entity wishes to provide about the +securities to be quoted

As per Resolutions 6A, 6B & 6C approved by shareholders at the AGM held 18 December 2024

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of New Options under Option Offer to Directors as approved by shareholders at the AGM held 18 December 2024

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SMN : CHESS DEPOSITARY INTERESTS 1:1	152,376,484
SMNOA : OPTION EXPIRING 30-NOV-2027	10,758,381

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMNAR : OPTION EXPIRING 18-DEC-2027 EX \$0.69	585,000
SMNAO : OPTION EXPIRING 14-DEC-2025 EX \$0.593	500,000
SMNAP : OPTION EXPIRING 14-DEC-2025 EX \$0.90	500,000
SMNAQ : OPTION EXPIRING 14-DEC-2025 EX \$1.20	500,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

18/12/2024

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