



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Date of this announcement

Monday January 20, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Expiring 20-Jan-2030 Ex \$0.225	15,000,000	20/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

143928625

1.3 ASX issuer code

MCA

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Options Expiring 20-Jan-2030 Ex \$0.225

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Ross Anderson	Kimbalex Pty Ltd <Kimbalex>	6,000,000
Mathew Ryan	M&B Ryan Pty Ltd <Ryan Family A/C>	6,000,000
Wendy Dillon	Wendy Dillon	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02870035-2A1557247>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.22500000

Expiry date

20/1/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MCA : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02732841-2A1484152>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of incentive options as approved by Shareholders 22 November 2024

Issue details

Number of +securities

15,000,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCA : ORDINARY FULLY PAID	1,057,740,158

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCAAD : OPTION EXPIRING 25-NOV-2025 EX \$0.53	13,000,000
MCAAC : OPTION EXPIRING 03-JAN-2025 EX \$0.25	14,750,000
MCAAG : OPTION EXPIRING 21-DEC-2028 EX \$0.335	12,000,000
MCAAE : OPTION EXPIRING 03-APR-2026 EX \$0.27	480,000
MCAAF : OPTION EXPIRING 05-DEC-2026 EX \$0.23	12,500,000
New class - code to be confirmed : Options Expiring 20-Jan-2030 Ex \$0.225	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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